



## **SERVICES & PRODUCTS**

Alliance Benefit Group is pleased to offer companies a wide variety of retirement plans to help ensure employees may retire successfully. Our plans include:

|                            |                             |
|----------------------------|-----------------------------|
| Daily 401(k)<br>457        | 403(b)<br>ESOP              |
| 125 Flexible Benefit Plans | Profit Sharing              |
| Defined Benefit            | Money Purchase Pension Plan |
| Target Benefit Plans       | Deferred Compensation       |
| IRAs                       | Roth IRAs                   |

## ***PLAN ADMINISTRATION***

Alliance Benefit Group offers a bundled, full service approach to retirement plan administration, utilizing the latest in daily valuation computer technology. Our services include:

- Ø Daily valuation of over 3500 independent investment managers.
- Ø 24-hour participant access to account balances through an 800 number and the Internet.
- Ø Performance of all required compliance testing.
- Ø Preparation of IRS Form 5500 and all other tax filing requirements.
- Ø Payroll processing to assist with all benefit coordination.

## ***EMPLOYEE EDUCATION***

Being able to provide customers with educated and focused employees is essential. Companies can have the best investments and utilize the latest in technology; however, if employees do not understand the need to plan for retirement, then focus is lost and the customer is not properly served. At ABG we ensure the continued education of our employees by providing:

- Ø Employee group meetings.
- Ø Individual employee consultations.
- Ø Participant account access and education via the Internet.
- Ø Pre-retirement meetings.
- Ø Asset allocation modeling.
- Ø Individual retirement projections.