



## FACTS & STATISTICS

- Ø Alliance Benefit Group presently services more than 4,000 retirement plans with over \$4.5 billion in assets.
- Ø The company is comprised of thirteen offices located across the country. Locations include:
  - Peoria, IL
  - Indianapolis, IN
  - Albert Lea, MN
  - Overland Park, KS
  - Milwaukee, WI
  - Concord, NH
  - Baltimore, MD
  - Houston, TX
  - Bingham, Farms, MI
  - Cincinnati, OH
  - Huntingdon Valley, PA
  - Arlington, TX
  - Salt Lake City, UT
- Ø Each regional office is privately owned and operated.
- Ø Alliance Benefit Group believes a company sponsored retirement plan is "perfect" only if it incorporates all of the following features:
  - Complete investment independence.
  - Daily valuations of account balances for all participants.
  - Participant account balance access through an 800 number and the Internet.
  - Fiduciary compliance expertise designed to protect and insulate the plan sponsor from potential corporate and personal liability.
  - Mutual fund recordkeeping fee offsets designed to lower your costs.
  - Customized employee education programs.